

FSC GCC Fixed Income Report

07/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.99	4.875	98.95	99.41	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.08	5.375	99.76	100.38	5.24	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.08	6.500	98.38	99.24	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.35	4.750	98.09	98.67	5.36	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.94	5.625	100.56	101.19	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.94	6.750	100.45	101.42	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.97	6.250	102.92	103.62	5.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.97	7.000	103.33	104.26	6.66	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.72	6.750	104.39	105.00	5.25	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.72	7.375	110.60	111.31	5.71	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.35	4.875	97.99	98.71	5.11	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.73	5.932	100.49	101.06	5.28	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.11	4.750	98.18	98.39	5.57	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.25	3.958	97.18	97.25	6.28	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.75	5.200	98.28	98.53	5.64	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.27	5.196	97.92	98.21	5.81	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.24	5.125	97.72	98.11	5.63	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.99	5.800	99.46	99.83	5.83	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.21	6.625	103.42	103.82	5.59	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.41	100.19	10.16	04/06/2026	7.53	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.19	3.125	92.51	93.00	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.23	3.125	96.46	96.93	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.32	1.625	88.96	89.41	4.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.60	3.000	67.63	68.38	5.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.60	1.875	83.30	83.80	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.67	4.125	84.17	84.95	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.67	3.125	95.20	95.67	4.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.65	3.125	69.71	70.48	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.19	3.875	80.05	80.79	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.06	1.700	83.31	83.78	4.40	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.47	4.000	63.97	64.93	6.90	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.09	3.625	83.02	83.83	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.64	5.625	92.36	93.17	6.78	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.97	6.250	79.66	80.63	8.01	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2015	26/01/2026	1.97	7.000	100.82	101.50	6.17	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.97	5.250	87.15	87.99	7.08	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.96	4.250	92.64	93.38	6.16	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.61	5.450	89.56	90.38	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.28	5.625	88.48	89.27	7.11	BB+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.35	9.750	128.49	129.32	4.41	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2049	15.95	6.400	113.24	114.09	5.10	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.62	6.750	99.80	100.63	6.61	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.62	6.000	79.17	80.16	7.98	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.94	5.250	93.06	93.77	5.71	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.19	4.000	98.33	98.68	5.15	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.19	4.500	97.30	97.81	4.91	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.19	4.375	97.58	98.04	4.81	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.70	3.250	90.12	90.69	4.90	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.71	2.900	96.33	96.78	4.89	AA+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.07	0.625	84.11	84.96	3.41	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.07	3.625	95.52	95.97	4.72	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.16	7.364	101.55	102.42	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.17	7.164	100.11	100.21	5.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.42	7.259	100.52	101.17	6.37	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.77	6.811	99.75	100.62	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.36	7.906	101.74	102.34	6.07	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.11	7.086	99.98	100.04	6.62	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	2.04	7.372	101.13	101.83	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.37	6.816	100.13	100.28	5.98	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.71	6.758	99.85	100.57	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.22	7.108	100.07	100.20	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.06	6.910	100.01	100.06	5.73	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.56	7.322	100.86	101.85	6.03	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.29	7.233	100.23	100.39	5.86	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.20	7.248	100.24	100.41	5.88	A-	AT MATURITY	USD
MIDGEM GMTN RSC Ltd	01/11/2011	01/11/2041	17.73	6.875	116.15	116.98	5.38	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.42	6.891	100.24	100.31	5.75	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.72	6.500	113.47	114.25	4.97	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.72	6.500	113.52	114.30	4.97	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.79	6.500	102.93	103.66	5.96	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.40	6.850	107.76	108.65	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.66	6.875	101.18	101.84	5.69	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.75	7.625	100.65	100.78	6.25	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.75	6.375	107.96	108.68	6.51	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.60	6.886	99.47	99.84	6.59	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.77	6.250	99.59	100.10	6.10	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.69	6.250	101.07	101.76	5.93	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.71	7.500	104.30	104.55	6.11	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.97	7.500	99.40	99.61	7.93	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.07	6.845	100.67	101.33	6.43	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.48	6.861	100.50	101.28	6.42	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.07	6.681	99.76	100.42	6.24	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.58	6.883	100.81	101.48	6.46	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.00	6.928	100.92	101.19	5.70	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.18	6.835	100.03	100.14	6.01	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.59	7.133	100.58	100.87	5.59	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.09	6.928	100.04	100.33	3.17	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12								